

(1) Is there a particular reason for the current search?

- We are seeking an investment advisor as part of the foundation's standard due diligence. The Pueblo Library Foundation Board believes that our RFP and search for a financial advisor will result in the best outcome for the organization.

(2) Will the incumbent investment advisor be invited to rebid?

- We do not currently have a financial advisor for the Pueblo Library Foundation.

(3) Who is the current custodian?

- Raymond James

(4) Are you open to a custodian change?

- Yes