

PUEBLO LIBRARY FOUNDATION

Application for Board of Directors

Name: Chad Heberly

Home Address: [REDACTED] Home Phone: _____

Place of Employment: [REDACTED]

Work Address: [REDACTED] Work

Phone: [REDACTED]

Email address: [REDACTED] Cell Phone: [REDACTED]

Please use additional paper to complete the questions below with additional information or to provide resume.

1. Describe the basis of your qualifications? List any financial, management, fundraising or other relevant background you may have. I have built a skillset in finance and operations through my professional experience and non-profit service. I have served on numerous boards and held multiple board positions and served on multiple committees. It has been an honor to build a professional career alongside service to the community.

2. Please list your areas of accomplishment that could assist the mission of the Pueblo Library Foundation Board. I believe I bring financial and business perspective that can help the Library Foundation Board make strategic decisions that support the long-term vision of the Foundation.

3. Explain why you are interested in being appointed to Pueblo Library Foundation Board.

I believe education is a key component of a vibrant community and I believe libraries are a key tool for the delivery of quality information and education to everyone within the community. Libraries are also vital components within the social threads of a community, providing opportunities to bring people together around learning and growth.

4. List any other information that might be useful in consideration for your appointment to the Pueblo Library Foundation Board. I have served on the finance committee for the past few years and look forward to

5. List any civic or community boards or commissions on which you currently serve.

- CSU-Pueblo Foundation – Board Member
- YMCA – Finance Committee
- BROC – Commission Member
- PEDCO Foundation – Board Treasurer

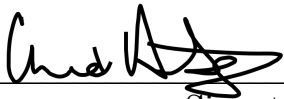
PERSONAL INFORMATION:

I moved here after my freshman year of college to attend CSU-Pueblo, which at the time was USC. I'm 25 years into that stop and have enjoyed being in, and part of the Pueblo community. I have two children, Bodhi (20) and Adelyn (13). I'm married to Robin Winkfein, a Project Manager for Northrop Grumman, who also has two children, Nathan (22) and Brooklyn (15).

I own Prospera Financial and Prospera Investment Advisors, providing integrated financial services to clients nationally. My educational background includes a Diploma of Graduation from the Graduate School of Banking at Colorado, with a concentration in Asset and Liability Management. My Bachelor's Degree is in Economics and Management, with a minor in Business Administration, from Colorado State University–Pueblo. I have passed multiple licenses include FINRA Series 6, 7, 26, 63, and 66 licenses, as well as the Accredited Investment Fiduciary (AIF) Designation. I also holds various insurance licenses in Property & Casualty, Life, and Health.

Outside of work, I enjoy snowboarding, biking, running-ish and the occasional search for my golf ball in the rough.

SPOUSE'S NAME: _____



Signature of Applicant

02/09/2025z

Date Submitted

Please return this form to:

Pueblo Library Foundation
Attn: Nick Potter
100 E. Abriendo Avenue
Pueblo, CO 81004

Contact information:

(719) 562-5605
Nick.Potter@pueblolibrary.org